

Learn how you can start

SAVING FOR COLLEGE

THE RIGHT TIME IS RIGHT NOW



Join us for an information session.

Date: **Thursday - June 6th, 2024**

Time: **11am**

Location: **Scan the QR code to register.**



There's no minimum investment to open an account and you can set up recurring contributions with as little as \$1 if using payroll direct deposit.

ny529atwork.org

800-420-8580

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New York's 529 *Direct Plan*

Kathy Hochul, Governor / Thomas P. DiNapoli, State Comptroller

Important legal information

Investment returns are not guaranteed and you could lose money by investing in the *Direct Plan*.

A plan of regular investment can't ensure a profit or protect against a loss.

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other benefits that are only available for investments in that state's 529 plan. Other state benefits may include financial aid, scholarship funds, and protection from creditors.

For more information about New York's 529 College Savings Program *Direct Plan*, obtain a Disclosure Booklet and Tuition Savings Agreement by visiting ny529atwork.org or by calling 800-420-8580.

This includes investment objectives, risks, charges, expenses, and other information. You should read and consider them carefully before investing.

The Comptroller of the State of New York and the New York State Higher Education Services Corporation are the Program Administrators and are responsible for implementing and administering the *Direct Plan*. Ascensus Broker Dealer Services, LLC, serves as Program Manager and, in connection with its affiliates, provides recordkeeping and administrative support services and is responsible for day-to-day operations of the *Direct Plan*. The Vanguard Group, Inc., serves as the Investment Manager. Vanguard Marketing Corporation provides marketing and distribution services to the *Direct Plan*.

No guarantee: None of the State of New York, its agencies, the Federal Deposit Insurance Corporation (FDIC), The Vanguard Group, Inc., Ascensus Broker Dealer Services, LLC, nor any of their applicable affiliates insures accounts or guarantees the principal deposited therein or any investment returns on any account or investment portfolio.

New York's 529 College Savings Program currently includes two separate 529 plans. The *Direct Plan* is sold directly by the Program. You may also participate in the *Advisor-Guided Plan*, which is sold exclusively through financial advisors and has different investment options and higher fees and expenses as well as financial advisor compensation.